

FORM 8

[Pursuant to sections 125, 127, 132 and 135 and Pursuant to section 600 read with 125, 127, 132 and 135 of the Companies Act, 1956]

Particulars for creation or modification of charges (other than those related to debentures) including particulars of modification of charge by asset reconstruction companies in terms of Securitisation Act and Securitisation and Reconstruction of Financial Assets and Enforcement of Securities Interest (SARFASI) Act, 2002

Note - All fields marked in * are to be mandatorily filled.

1(a). *This form is for Creation of charge Modification of charge

(b). Whether charge is modified in favour of asset reconstruction company (ARC) or assignee Yes No

(c). Whether charge holder is authorised to assign the charge as per the charge agreement Yes No

(d). Charge identification (ID) number of the charge to be modified

2(a). *Corporate identity number (CIN) or foreign company registration number of the company

(b). Global location number (GLN) of company

3(a). Name of the company

(b). Address of the registered office or of the principal place of business in India of the company

4(a). * Type of charge

A charge on:

- | | |
|--|---|
| <input type="checkbox"/> Uncalled share capital | <input type="checkbox"/> Calls made but not paid |
| <input type="checkbox"/> Immovable property | <input type="checkbox"/> ship |
| <input type="checkbox"/> Any interest in immovable property | <input type="checkbox"/> Goodwill |
| <input type="checkbox"/> Book debts | <input type="checkbox"/> Patent, license under a patent |
| <input type="checkbox"/> Movable property (not being pledge) | <input type="checkbox"/> Trademark |
| <input type="checkbox"/> Floating charge | <input type="checkbox"/> copyright or license under a copyright |
| <input type="checkbox"/> Others | |

(b). If others, specify

5. (a) * Whether consortium finance is involved Yes No

(b). *Whether joint charge involved Yes No

6. *Number of charge holder(s)

7. Particulars of the charge holder(s)

CIN

*Name

*Address Line I

Line II

*City

*State

*ISO country code

*Pin code

*e-mail ID

8. *Nature or description of the instrument(s) creating or modifying the charge (copy to be attached)

9. *Date of the instrument creating or modifying the charge (DD/MM/YYYY)

10(a). *Whether charge created or modified outside India Yes No

(b). In case of charge created or modified outside India on the property situated outside India, the date of receipt of the document in india. (DD/MM/YYYY)

11. *Amount secured by the charge
(In case the amount is in foreign currency, rupee equivalent to be stated) (in Rs.)

12. Brief particulars of the principal terms and conditions and extent and operation of the charge

(a). *Rate of interest

(b). *Terms of repayment

(c). *Margin

(d). *Extent and operation of the charge

(e). Others

13. In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a). Date of instrument creating or evidencing the charge

(DD/MM/YYYY)

(b). Description of the instrument creating or evidencing the charge

(c). Date of acquisition of the property (DD/MM/YYYY)

(d). Amount of the charge (in Rs.)

(e). Particulars of the property charged

14. *Short particulars of the property charged (including location of the property)

15(a). *Whether any of the property or interest therein under reference is not registered in the name of the company

Yes No

(b). If yes, in whose name it is registered

Note : If more than one charge holder involved, details of extent of charge, particulars of property charged, amount secured to be provided in attachment.

16. Date of latest modification prior to the present modification (DD/MM/YYYY)

17. Particulars of the present modification

Attachments

List of attachments

- 1. Instrument of creation or modification of charge
- 2. Instrument evidencing creation or modification of charge in case of acquisition of property which is already subject to charge
- 3. Particulars of all joint charge holder
- 4. Optional attachment(s) - if any

Verification

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete I have been authorised by the board of directors' resolution dated * (DD/MM/YYYY) to sign and submit this form.

To be digitally signed by

Managing director or director or manager or secretary (In case of an Indian company) or an authorised representative (In case of a foreign company)

Designation

Director identification number of the director or membership number of the secretary

Verification

To the best of my/ our knowledge and belief, the information given in this form and its attachments is correct and complete. I/ we am/ are duly authorised to sign this form.

To be digitally signed by

*Designation

*Charge holder

To be digitally signed by

Designation

ARC or assignee

For office use only:

It is certified that the above document for charge creation or modification (other than those related to debentures) is hereby registered

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Digital signature of the authorising officer